

ONLY ATTACHED DOCUMENTS ARE ACCEPTABLE
NON NEGOTIABLE

Kindly find below and attached a NON Upfront fee lease of BG/SBLC. We require the following to commence as is a NON Upfront fee offer.

1. KYC/CIS with passport
2. A fresh bank statement/POF

Description of Instrument:

1. Instrument: Cash backed BG/SBLC
2. Currency : EURO
3. Age of Issue: Fresh Cut/New Issue
4. Term: One year and One Month
5. Issuing Bank: HSBC,DB,...Top world Bank
6. Contract amount: EUR XXXX Hundred Millions (000,000,000) plus
- Rolls & Extensions
7. First Tranche: X00,000,000 Euro Denomination or AS AGREED
8. Price: Eight -Percent (8%) of Face Value plus Two Percent (2%)
9. Consultant Fees: Two (2%) Percent of face value.
One (1%) Percent for Lessor Side [CLOSED]
One (1%) for Lessee Side[OPEN] Starts with U
10. Delivery: Pre-Advice SWIFT via MT799, MT-760 to LESSEE's bank with
Hard Copy to follow by bank bonded courier within five (5) banking days after authentication of payment.
11. Payment: By unconditional SWIFT Wire Transfer – MT-103.

Note:

*** Required 10-15% face value POF
10% POF lease 100 million & up
15% POF lease 100 million & less

+++Funds Must be moved or Custodial account open in different countries for the Following:

- 1) MALAYSIA
- 2) INDONESIA
- 3) NORTH KOREA
- 4) MAIN LAND CHINA
- 5) EMBARGO COUNTRIES

Transaction Procedure:

1. Lessee issues a full intake package in English of the LOI/DOA duly completed in all respects and signed with Lessee's full banking co-ordinates to include:

- 1.1 Client Information Sheet (CIS)
- 1.2 Corporate Resolution (CR)
- 1.3 Non-Solicitation Statement (NSS)
- 1.4 Non-Circumvention and Non-Disclosure Agreement (NCND)
- 1.5 Irrevocable Master Fee Protection Agreement (IMFPA)
- 1.6 Lessee's Signatory's Color Copy of Passport Enlarged (140%)
- 1.7 Lessee's Certificate of Incorporation (COI)
- 1.8 **POF/Bank Statement within 5 banking days current for 11% of face value**
- 1.9 ATV Letter to verify bank POF
- 2.0 Scan copies of the 2 bank officers that signed the bank statement or BCL

2. Provider complete Due Diligence within 72 hours, after a successful due diligence Lessor furnishes lessee 'an official proposal' if lessee accepts then countersigns and return it.

3. Upon receipt of counter signed official proposal from the lessee, A "lease agreement" to go forward is issued (which addresses arrange terms, banking coordinates to be paid, timing and verbiage with lessee) countersigns and returned. Making it a Binding Contract. Both parties shall lodge the Contract with their handling banks for record.

4. Within Three (3) international banking days after lessee receive Provider's signed and sealed agreement/contract, Provider's issuing Bank Coordinate cutting house cut instrument from provider's portfolio, assign BG/SBLC in Beneficiary's name and program a Credit Line Reservation (Cash Backed) to send swift MT799/MT760.(Pre-advice shall be valid for (4) four banking days ONLY) and provides a courtesy copy by e-mail.

5. Within Three (3) international banking days after verification, authentication and confirmation of the Pre-advice by lessee's Bank the will send ICBPO of 8+2% of the face value by SWIFT MT-799 or BLOCK FUNDS by SWIFT MT 799 or BANK LETTER OF PAYMENT UNDERTAKING/GUARANTEE by SWIFT MT 799 to LESSOR's Bank and provide a courtesy copy by e-mail.

6. Within Five (5) international banking days upon successful verification and authentication of ICBPO, LESSOR's Bank sends Swift MT760 to LESSEE's Bank who will wire transfer leasing price of EIGHT percent (8%)

plus TWO percent (~~consultants~~fee) to LESSOR's bank via SWIFT MT103 Fed Wire Cash Transfer, after deducting bank fees.

++Simultaneously Lessor distributes consultant fee (total: 2%) to the all intermediaries as per FPA (2%) and provide a courtesy copy by e-mail

7. Hard copy of the instrument will be delivered to borrower bank by the Bonded Courier within 7 banking days after receipt of full payment including commission.

8. All subsequent tranches will be based on the same procedures until collateral or funds become exhausted.