

DATE: XXXXXXXXX

VALID UNTIL XXXXXXXXX

RE: OUR GOLD BULLION DRAFT OFFER OFF-MARKET PRIVATE TREATY SALE

SELLER'S CODE: XXXXXXXXXXXX

BUYER'S CODE:

TO: XXXXXXXXX

REP: XXXXXXXXXXXX,

We the sellers of the gold bullion with responsibility and penalty of perjury have the full authority and legal right to offer for sale the "AU" Gold Bullion Bars Commodity of non-criminal origin, according to the terms and conditions stated below.

NOTICE:

There are controlling Treaties and international agreements that govern the conduct of sale of this gold bullion. These Gold Bullion Ltd accords preclude the Seller from transacting with Buyers who are unable or unwilling to adhere to the terms, conditions and procedures stated herein.

1. PRODUCT DESCRIPTION:	Gold Bullion in the form of 12.5 Kilogram bars , Fineness – 999.9% or better Fineness. 24 Carat Less than (5) years. Hallmark: Internationally recognized and accepted with GLD compatible
2. QUANTITY:	First Tranche: 200MT-2000MT (with rolls and extension) or Buyer choice to do lower/higher Depository: XXXXXXXXXXXX(Banking Institute to be disclosed post confirmation and authentication of Buyer or Buyers Mandate) precious metals vault or XXXXXXXXXXXX bank Affiliated banks Worldwide not mentioned depending the availability of the Gold Bullion in that country
3. PRICE:	The agreed selling/purchase price is the quoted price in Euro or US Dollars on the previous day of the transaction set by the London Bullion Market Association (LBMA) – Second fixing (PM) for gold bullion (AU).
4. DISCOUNT:	Twelve (12.0%) percent gross, NINE (9%) percent Net to Buyer.
5. PROFESSIONAL CHARGE (INTERMEDIARY):	1.5% (One point five percent) to Buyer's party 1.5% (one point five percent) to Seller's party (Closed For Seller Mandate)
6. PAYMENT:	Bank transfers from Buyer's Account to Seller's Account (ledger to ledger or Bank to Bank). Seller's Banks for transaction is XXXXXXXXXXXX bank or XXXXXXXXXXXX bank Affiliate banks Worldwide not mentioned depending the availability of the Gold Bullion in that country
7. DELIVERY:	1. FOB UNITED KINGDOM, SWITZERLAND & HONGKONG: XXXXXXXXX Precious Metal Vault, XXXXXXXXXXXX Bank or XXXXXXXXXXXX bank Affiliate banks Worldwide not mentioned as per our option 1 below depending the availability of the Gold Bullion in that country.

8. TRANCHES:	<p>First tranche 200 MTs – 2000MT or Buyer choice to do lower/higher</p> <p>Trade Status:</p> <ul style="list-style-type: none"> ➤ All governmental clearances and approvals ➤ No liens, charges or encumbrances ➤ Export permits already issued in the name of Seller
9. THE SELLER WILL PROVIDE THE FOLLOWING DOCUMENTS:	<p>A. Certificate(s) of Origin and / or Certificate issue by Buyer's assayer team or LBMA Certified Refinery</p> <p>B. Certified Weight List</p> <p>C. Certificate of Ownership</p> <p>D. Certificate of Assay Report (under 5 years old) and/or other report indicated in SPA</p> <p>E. Warehouse Safekeeping Receipt (WSKR)</p> <p>F. Insurance Certificate</p> <p>G. Commercial Invoice (2 for Buyer and 2 for Seller)</p> <p>H. Export Permit/Export License</p> <p>I. Custom Duty Seller's Certificate stating that the refined Bullions are free and clear of all liens and encumbrances and freely tradable and exportable each bar and is of no criminal origin.</p> <p>J. Certificate of Weight List describing each bar as follows:</p> <ul style="list-style-type: none"> ➤ Serial Number as stamped on each bar ➤ Fineness as stamped on each bar ➤ Raw Weight as stamped on each bar ➤ Total Weight as stamped on each bar ➤ Receipt of Custom Duties and Taxes <p>K. Bank Warranty of Delivery</p> <p>L. Packing List</p>

WARNING: BELOW TERMS & PROCEDURES ARE NOT NEGOTIABLE.

(OPTION 1)

ONE: OUR FOB NON-NEGOTIABLE SELLING PROCEDURES:

The transaction is being performed as an "Off-Market, Private Transaction", managed exclusively within the banking system. The procedures are fully bank-compliant and have been approved by the Seller's Host Bank.

The procedures are, generally, as follows:

- 1) Within 48 hours buyer and seller sign the Sales and Purchase Agreement (SPA), Buyer will be urgently required to pay a Refundable Processing Fees of £100,000 (One Hundred thousand Great Britain Pounds), which the seller's bank will use to process in the name of the buyer, Buyer's Verification Authorization Registration Certificate (VARC), Buyer's/Buyer's Assay Team TTM Inspection Invitation Letter and POP/SKR, from the sellers bank and LBMA/Sellers Bank Approved Bonded Security warehouses.
- 2) Buyer pay the 100,000 Pounds VARC charges into the Seller Custodian VARC Attorney nominated Bank Account Bank Worldwide and sends the payment slip of the VARC to Seller and Seller sends it to Custodian VARC Attorney for his confirmation and preparation of the VARC Documents in name of the Buyer, which after the gold bullion Sellers custodian Bank Bullion officer will contact the buyer and send him/her the VARC documents directly.
- 3) After buyer's verification and confirmation of the gold bullion at seller bank, seller will now instruct his bank bullion officer to send the MT600 POP/SKR swift to buyer for buyer and his bank to enable the Parties arrange a "window time" for their respective Bank Officers to communicate and confirm POP/POF, for the payment to the seller by swift wire transfer or any other payment method agreed between seller and buyer. Buyer will make payment for the entire gold bullion less the sum of the 100,000.00 Pounds being the VARC fees paid in advance or buyer collects cash from the seller bank bullion officer during the TTM meeting before making whole payment to the seller.
- 4) The Buyer attends at the Seller's security warehouse with his inspection team to inspection/assay the gold bullion. The Parties' Bank Officers calculate the final purchase price and then close the transaction on a "payment-against-delivery (transfer of title)" basis under full banking scrutiny and vigilance or Alternatively, at the Buyers' request, the Seller delivers the gold to the buyer's nominated refinery Word-Wide for a final assay which the buyer will pay the buyer the actual cost Gold Bullion within 72 hours after the final assay at the buyer nominated refinery.
- 5) The Commissions will be paid immediately and without delay to each appointed Paymaster or Beneficiary after each delivery and as per Terms and Conditions of the IMFPA

OPTION (2) TWO OUR CIF NON-NEGOTIABLE SELLING PROCEDURES:

Both Seller **XXXXXXXXXX** and **Mr. Buyer** will make payment of the 100% shipping cost of the total amount of gold bullion to the buyer's destinations refinery by sharing the 100% the shipping cost into two equal parts Shipping Cost:

A. That is seller will pay 50% part

B. While buyer will pay 50% part

Payable into the seller's appointed tested reliable security & shipping company for their confirmation before shipment commence within 72 hours after confirmation of the 100% shipping payment as stated above.

DETAILED CIF DELIVERY PROCEDURE:

The transaction is being performed as an "Off-Market, Private Transaction", managed exclusively within the banking system. The procedures are fully bank-compliant and have been approved by the Seller's Host Bank. The procedures are, generally, as follows:

A) Buyer nominates the destination for the delivery of the first tranche.

B) Seller/owner of the gold bullion approves the destination nominated by the buyer.

C) After the approval of the delivery destination by buyer and seller, this contract will be signed and copy exchanged between buyer and seller by email regarded as the original copy.

D) The seller **XXXXXXXXXX** and **Mr. buyer** each will deposit a Refundable Shipment Security Guarantee (RSSG) on the amount of GBP 332,500 (Three Hundred & Thirty Two Thousand Five Hundred Great Britain Pounds into our Bank Bullion Officer (BBO) bank account in **XXXXXXXXXX** Bank or **XXXXXXXXXX** Affiliate Banks Worldwide not mentioned within 48 hours banking days both seller and buyer sign the SPA. The buyer will send the Refundable Shipment Security Guarantee (RSSG) of the transfer notification to the seller, via email address. The amount may vary depending on quantity.

E) Within 72 banking hours of the seller and buyer each exchange the transfer notification of the (RSSG), the seller's will send to the buyer via bank to bank MT600 Precious Metal Trade Confirmation confirming POP swift message the POP/SKR for the entire gold bullion bars and all the processed shipping documents in the name of the buyer for the first tranche of the gold bullion bars to verify and confirm the incoming shipment.

F) Within one (1) international banking working days from the buyer's confirmation of the POP/SKR of the entire gold amount from seller's bank to buyer's bank via bank to bank MT600 swift, seller's bank shall instruct their Appointed Tested Reliable Shipping Company to commence the first tranche shipment of the gold bullion to the buyer's designated refinery.

G) The buyer will coordinate with the seller and the seller's bank Appointed Tested Reliable shipping company the receipt of the shipment and the securely move it to buyers designated refinery for assay.

H) Upon completion of the assay at the buyer's designated refinery, buyer shall send a copy of the assay report to the seller, via email address or by facsimile.

I) Within three (3) banking working days from the assay completion the buyer shall transfer the payment of the first shipment according to the appearing in the assay report to the seller's nominated bank account and the seller's bank shall instruct their shipping agent that accompanied the shipment to release the gold bullion bars to the buyer and transfer the title in the name of the buyer or its assignee.

J) The seller and the buyer shall perform (E) to (J) until the entire depository is finish

**OPTION (3) THREE OUR BANK TO BANK /LEDGER TO LEDGER TRANSATION PROCEDURES
TRANSFER OF OWNERSHIP VIA ISSUANCE OF GOLD BULLION FINANCIAL SAFE KEEPING RECEIPT &
BANK CUSTODIAN ADMINISTRATIVE CHARGES:**

1. Since the buyer want the Transfer of Ownership Via Issuance of Gold Bullion Financial Safekeeping Receipt and later move the physical gold bullion to his nominated destination at the end of the contract, according to the Sales & Purchase Agreement (SPA) from the Seller Gold Bullion Depository Holding Custodian, The Seller Gold Bullion Holding Depository Custodian will process & issue to the buyer a fresh Transfer of Ownership Transfer Documents Like Gold Bullion Financial Safekeeping Receipt together with other Gold Bullion Related Depository Documents in the name of the buyer.

2. Meanwhile, before this above is done the buyer will be urgently required to Deposit/Pay the sum of GBP 500,000 .00 (Five Hundred Thousand Great Britain Pounds) within 48 hours after both seller and buyer sign/seal SPA in XXXXXXXXXX Bank or XXXXXXXXXX Bank Affiliate Banks being the Indemnity Refundable Transfer Of Ownership Documentary Deposit (IRTODD) and the Custodian Administrative Charges into the Gold Bullion Holding Depository Custodian Transfer of Ownership Attorney Bank Account, within 48 hours after this payment by the buyer.

3. The XXXXXXXXXX Bank which is the owner of Gold Bullion Holding Depository Custodian will confirm through Tele fax Notification to buyer or buyers bank the receipt of the Buyers Payment of the IRTODD into their Transfer of Ownership Attorney indicating full bank responsibility.

4. According to the Seller Gold Bullion Holding Depository Custodian policy all the processed IRTODD Like Gold Bullion Financial Safekeeping Receipt in the name of the buyer will be first send to the buyer Via Bank To Bank MT760 swift from XXXXXXXXXX Bank to buyers bank for their verification/confirmation that actually the Transfer of ownership of the Gold Bullion in the buyers name has been done.

5. Immediately this above is done, the Gold Bullion Holding Depository Custodian will set a TTM appointment day with the seller and the Buyer in Seller Holding Depository Custodian vault, on the appointment TTM day seller and buyer will meet face to face at the TTM and the Gold Bullion Holding Depository Custodian will officially hand over the original Gold Bullion Financial Safekeeping Receipt /other Gold Bullion related documents to the buyer and buyer will pay the actual cost of the Gold Bullion to the seller's Bank Account simultaneously by wire transfer less the Indemnity Refundable Transfer Of Ownership Documentary Deposit (IRTODD) and the physical gold bullion will be deliver to the buyers destination according to the sales and purchase agreement or this deal will be close by Bullion Officer To Bullion Officer.

6. The Commissions will be paid immediately and without delay to each appointed Paymaster or Beneficiary after each delivery and as per Terms and Conditions of the IMFPA.

VALIDITY OF FCO

"This F.C.O. is valid till **XXXXXXXXXX**, 2021 from the date of issuance and subject to International Market Price variations, as well as the availability of the commodity if not accepted by expiration date."

SIGNATURE OF SELLER DIRECTOR/CEO FOR XXXXXXXX

Full Name : **XXXXXXXXXX**
Passport Number : **XXXXXXXXXX**
Issuing Country : **XXXXXXXXXX**
Passport Issuing Date : **XXXXXXXXXX**
Passport Date of Expiration : **XXXXXXXXXX**
For & On Behalf Of G8P Limited

"ACCEPTANCE OF F.C.O. BY BUYER"

We, the Buyer, , are Ready, Willing and Able to buy the Gold Bullion Bars offered in this F.C.O. which is returned to you duly signed and sealed as acceptance of the terms and conditions printed herein.

SIGNATURE/SEAL OF BUYER

Full Name:
Passport Number:
Issuing Country:
Passport Issuing Date:
Passport Date of Expiration:

