ADDRESS PNONE EMAIL ADDRESS

TRANSACTION CODE SELLER'S CODE BUYER'S CODE

READY, WILLING AND ABLE LETTER

DATE: 1 OCTOBER 2021

TO: SBLC PROVIDER

FROM: FIRST & LAST NAME OF BUYER SIGNATORY, TITLE

I (BUYER NAME), AM HEREBY STATING, WITH FULL CORPORATE RESPONSIBILITY THAT I AM READY, WILLING AND ABLE TO PURCHASE NI/FC SBLCs ISSUED BY HSBC, LONDON, HAVING A TOTAL FACE VALUE OF \$XX,000,000,000.00.

		The state of the s	
COMPANY NAME:			
COMPANY REG. №:	A ³	897	
REG. ADDRESS:			
REPRESENTED BY:			
TITLE:		2.3	
PASSPORT №:	nity In Di	2018	
COUNTRY OF ISSUE:	ersity	Graale	
DATE OF BIRTH:			
OPERATING PHONE			
OPERATING E-MAIL			

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BANK INSTRUMENT DESCRIPTION:

INSTRUMENT	:	SBLC FULLY CASH BACKED, ICC 758 FORMAT		
ТҮРЕ	:	OPERATIVE, IRREVOCABLE, ASSIGNABLE AND CONFIRMABLE		
TERM	:	ONE YEAR AND ONE DAY		
ISSUING BANK	:	HSBC, LONDON		
CURRENCY	:	EURO		
CONTRACT AMOUNT		XXB EURO		
FIRST TRANCHE		XXXM EURO		
PRICE	:	23% OF FACE VALUE, PLUS 2% FEES		
INVOICE	:	23% OF FACE VALUE		
CONSULTANT FEES	:	1.0% - BUYER SIDE CONSULTANTS 1.0% - PROVIDER SIDE CONSULTANTS (PAYABLE BY BUYER)		
PAYMENT	:	SWIFT TT		
DELIVERY MODE	:	RWA/KYC/POF, MT760, MT103 & ORIGINAL HARD COPY BY BANK BONDED COURIER		

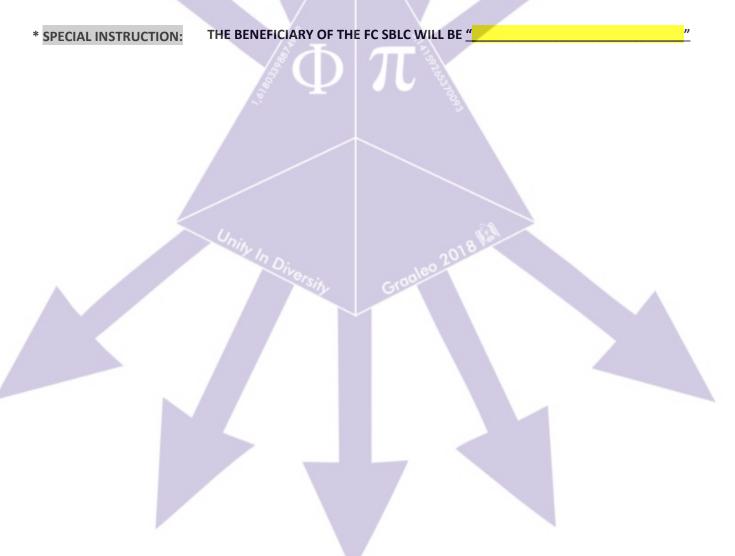
TRANSACTION PROCEDURES:

- 1) BUYER SUBMITS THIS RWA LETTER, ALONG WITH A COMPLETE KYC (POF IN THE FORM OF A BANK RWA/BCL OR STATEMENT TO BE CONFIRMED BANK OFFICER TO BANK OFFICER VIA AUTHROIZATION TO VERIFY), MUST BE INCLUDED IN THE KYC, ALONG WITH AN APPROVED FEE SHARE AGREEMENT FOR CONSULTANTS.
- 2) PROVIDER PERFORMS DD THEN WILL ARRANGE A BANK OFFICER TO BANK OFFICER CALL TO CONFIRM POF.
- 3) ISSUING BANK (HSBC, LONDON) TO PRESENT THE PROVIDER'S DEED OF AGREEMENT (DOA) DIRECTLY TO THE BUYER SIGNATORY VIA COORDINATES PROVIDED IN THE KYC.
- 4) BOTH PARTIES EXECUTE THE DOA AND LODGE WITH THEIR RESPECTIVE BANK OFFICERS.

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- 5) THE TRANSACTION, THEREAFTER CAN BE EXPECTED TO PROCEED AS FOLLOWS:
 - a) ISSUING BANK WILL DELIVER THE INSTRUMENT TO THE BUYER'S DESIGNATED ACCOUNT, VIA AN MT760.
 - b) BUYER'S BANK OFFICER WILL VERIFY DELIVERED SBLC, PAYMENT SHALL BE MADE AS AGREED BY THE BANK OFFICERS, INCLUDING CONSULTANTS' FEES, WITHIN 1-3 BANKING DAYS OF RECEIPT OF THE INSTRUMENT, i.e., T3, OR AS OTHERWISE AGREED BETWEEN THE BANK OFFICERS.
 - c) HARD COPY OF THE INSTRUMENT WILL BE DELIVERED BY ISSUING BANK VIA BONDED COURIER TO BUYER'S BANK WITHIN 7 BANKING DAYS AFTER RECEIPT OF THE PAYMENT VIA MT 103.



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APPENDIX-A

PROPOSED TRANCHE SCHEDULE

(PLEASE PROVIDE DESIRED TRANCHE SCHEDULE-OPTIONAL)

TRANCHE	WEEK	NUMBER OF TRANCHES	FACE VALUE	AGGRIGATE TOTAL
1 ST	1	1	€XXX.000.000,00	€XXX.000.000,00
2 ND	3	2		
3 RD	6	3		
4 TH	9	4		
5 TH	12	5	T	
6 TH	15	6		
7 ^{1H}	18	7		
8 TH	21	8	3	
		TOTAL		€XX.000.000.000,00

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TRANSACTION CODE : SELLER'S CODE : BUYER'S CODE :

SIGNED AND AGREED FOR AND ON BEHALF OF THE BUYER: "COMPANY NAME" DATE: Friday, October 01, 2021

SIGNATURE	
Name / Title:	- Gia
Passport Number:	
Date of Issue:	
Date of Expiry:	
Issuing Authority:	